

## CAYMAN ISLANDS STOCK EXCHANGE ANNOUNCEMENT

4 May 2023

*For Immediate Release*

**Incline II B Shannon Finance DAC**  
**(the "Issuer")**

### **Issuance of Notes**

The Issuer refers to the admission to listing on the Exchange of the up to US\$1,100,500,000 Unsecured Fixed Rate Notes Due 2041 (the "**Notes**") and as described in the listing document dated 26 February 2021 relating to the Notes.

The Issuer announces that on 19 October 2022 a further issue of the Notes was made in the amount of US\$58,900,000. Following such issuance and as of the date hereof, US\$412,650,371.07 of the Notes remain outstanding and in issue.

The Issuer announces that on 15 November 2022 a further issue of the Notes was made in the amount of US\$82,600,000. Following such issuance and as of the date hereof, US\$495,250,371.07 of the Notes remain outstanding and in issue.

For further information in relation to the above announcement please contact the Issuer as follows:

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